

Lukin Resources Limited ACN 606 084 075

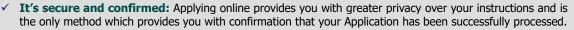
PUBLIC OFFER APPLICATION FORM

Your Application Form must be received by no later than: **31 JANUARY 2022** (unless extended or closed earlier)

Apply Online and Pay Electronically

Apply online at: https://investor.automic.com.au/#/ipo/lukinresources

- Pay electronically: Applying online allows you to pay electronically, via BPAY® or EFT (Electronic Funds Transfer).
- Get in first, it's fast and simple: Applying online is very easy to do, it eliminates any postal delays and removes the risk of it being potentially lost in transit.





To apply online, simply scan the barcode to the right with your tablet or mobile device or you can enter the URL above into browser.

Option B: Standard Application

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1.	1. Number of Shares applied for Application payment (multiply box 1 by \$0.20 per Share																												
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	The	e min	imum	inves	tmen	t und	er the	Offe	r is \$2	,000	(10,0	000 Sha	ares),	with ac	ditior	nal inv	vestr	nents	to b	e ma	de in	\$500	(2,5	00 Sh	nares)	incre	ments		
2.	An	oila	ant r	name	e(s) a	and	post	al a	ddre	ss (R	efer	r to N	amin	ng Sta	nda	rds o	ovei	rleaf	f)										
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4. CHESS Holders Only – Holder Identification Number (HIN) Note: if the HIN is incorrect or the name and address details in section 2 does not match exactly with your registration details held at CHESS, any Shares issued as a result of your Application will be held on the Issuer Sponsored subregister.																													
5. TFN/ABN/Exemption Code Applicant #1 Applicant #2 Applicant #3																													
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	If NOT an individual TFN/ABN, please note the type in the box C = Company; P = Partnership; T = Trust; S = Super Fund																												
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Automic Pty Ltd (ACN 152 260 814) trading as Automic Group advises that Chapter 2C of the Corporation Act 2001 requires information about you as a securityholder (including your name, address and details of the Shares you hold) to be included in the public register of the entity in which you hold Shares. Primarily, your personal information is used in order to provide a service to you. We may also disclose the information that is related to the primary purpose and it is reasonable for you to expect the information to be disclosed. You have a right to access your personal information, subject to certain exceptions allowed by law and we ask that you provide your request for access in writing (for security reasons). Our privacy policy is available on our website – www.automic.com.au

CORRECT FORMS OF REGISTRABLE TITLE

Type of Investor	Correct Form of Registration	Incorrect Form of Registration					
Individual	Mr John Richard Sample	J R Sample					
Joint Holdings	Mr John Richard Sample & Mrs Anne Sample	John Richard & Anne Sample					
Company	ABC Pty Ltd	ABC P/L or ABC Co					
Trusts	Mr John Richard Sample <sample a="" c="" family=""></sample>	John Sample Family Company					
Superannuation Funds	Mr John Sample & Mrs Anne Sample <sample a="" c="" family="" super=""></sample>	John & Anne Superannuation Fund					
Partnerships	Mr John Sample & Mr Richard Sample <sample &="" a="" c="" son=""></sample>	John Sample & Son					
Clubs/Unincorporated Bodies	Mr John Sample <health a="" c="" club=""></health>	Health Club					
Deceased Estates	Mr John Sample <estate a="" anne="" c="" late="" sample=""></estate>	Anne Sample (Deceased)					

INSTRUCTIONS FOR COMPLETING AN APPLICATION

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING AN APPLICATION FORM.

This is an Application Form for fully paid ordinary Shares in Lukin Resources Limited ACN 606 084 075 (Company) made under the terms set out in the Refresh Supplementary Prospectus dated 6 December 2021.

Capitalised terms not otherwise defined in this document has the meaning given to them in the Prospectus. The Prospectus contains important information relevant to your decision to invest and you should read the entire Prospectus before applying for Shares. If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. To meet the requirements of the Corporations Act, this Application Form must not be distributed unless included in, or accompanied by, the Prospectus and any supplementary Prospectus (if applicable). While the Prospectus is current, the Company will send paper copies of the Prospectus, and any supplementary Prospectus (if applicable) including an Application Form, on request and without charge.

- Shares Applied For & Payment Amount Enter the number of Shares & the amount of the application monies payable you wish to apply for. The minimum investment under the Offer is \$2,000 (10,000 Shares), with additional investments to be made in \$500 (2,500 Shares) increments.
- 2. Applicant Name(s) and Postal Address ONLY legal entities can hold Shares. The Application must be in the name of a natural person(s), companies or other legal entities acceptable by the Company. At least one full given name and surname is required for each natural person. Refer to the table above for the correct forms of registrable title(s). Applicants using the wrong form of names may be rejected. Next, enter your postal address for the registration of your holding and all correspondence. Only one address can be recorded against a holding.
- Contact Details Please provide your contact details for us to contact you between 9.00am and 5.00pm (AEST) should we need to speak to you about your application. In providing your email address you elect to receive electronic communications. You can change your communication preferences at any time by logging in to the Investor Portal accessible at https://investor.automic.com.au/#/home
- 4. CHESS Holders If you are sponsored by a stockbroker or other participant and you wish to hold Shares allotted to you under this Application on the CHESS subregister, enter your CHESS HIN. Otherwise leave the section blank and on allotment you will be sponsored by the Company and a "Securityholder Reference Number" (SRN) will be allocated to you.
- TFN/ABN/Exemption If you wish to have your Tax File Number, ABN or Exemption registered against your holding, please enter the details. Collection of TFN's is authorised by taxation laws but quotation is not compulsory and it will not affect your Application.

6. Payment - Payments for Applications made using a paper Application Form can only be made by cheque. Your cheque must be made payable to "Lukin Resources Limited" and drawn on an Australian bank and expressed in Australian currency and crossed "Not Negotiable". Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid. Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured. Completed Application Forms and accompanying cheques must be received before 5:00pm (AEST) on the Closing Date by being delivered or mailed to the address set out in the instructions below. Applicants wishing to pay by BPAY® or EFT should complete the online

Application, which can be accessed by following the web address provided on the front of the Application Form. Please ensure that payments are received by 3:00pm (AWST) on the Closing Date. Do not forward cash with this Application Form as it will not be accepted.

Applicants wishing to send their **Application to Novus Capital** should send them to Lead Manager, Novus Capital Limited, at Level 11, Plaza Building Australia Square, 95 Pitt Street, Sydney, NSW 2000 and make payment directly into the following bank account:

Account Name: Novus Capital Trust Account Bank: Australia and New Zealand Bank
Account BSB: 012 013
Account Number: 642 024 768

BIC SWIFT: ANZBAU3M

Payment Reference: Applicant name and "Lukin"

DECLARATIONS

BY SUBMITTING THIS APPLICATION FORM WITH THE APPLICATION MONIES, I/WE DECLARE THAT I/WE:

- Have received a copy of the Prospectus, either in printed or electronic form and have read the Prospectus in full;
- Have completed this Application Form in accordance with the instructions on the form and in the Prospectus;
- Declare that the Application Form and all details and statements made by me/us are complete and accurate;
- I/we agree to provide further information or personal details, including information related to tax-related requirements, and acknowledge that processing of my application may be delayed, or my application may be rejected if such required information has not been provided;
- Agree and consent to the Company collecting, holding, using and disclosing my/our personal information in accordance with the Prospectus; and
- Where I/we have been provided information about another individual, warrant that I/we have obtained that individual's consent to the transfer of their information to the Company;

- Acknowledge that once the Company accepts my/our Application Form, I/we may not withdraw it:
- Apply for the number of Shares that I/we apply for (or a lower number allocated in a manner allowed under the Prospectus);
- Acknowledge that my/our Application may be rejected by the Company in its absolute discretion;
- Authorise the Company and their agents to do anything on my/our behalf necessary (including the completion and execution of documents) to enable the Shares to be allocated;
- Am/are over 18 years of age;
- Agree to be bound by the Constitution of the Company; and
- Acknowledge that neither the Company nor any person or entity guarantees any particular rate of return of the Shares, nor do they guarantee the repayment of capital.

LODGEMENT INSTRUCTIONS

The Public Offer opens on 6 September 2021 and is expected to close on 31 January 2022. The Directors reserve the right to close the Offer at any time once sufficient funds are received or to extend the Offer period. Applicants are therefore encouraged to submit their Applications as early as possible. Completed Application Forms and payments must be submitted as follows:

Paper Application and Cheque By Post: OR

Lukin Resources Limited C/- Automic Pty Ltd GPO Box 5193 SYDNEY NSW 2001

By Hand Delivery:

Lukin Resources Limited C/- Automic Pty Ltd Level 5, 126 Phillip Street SYDNEY NSW 2000

Online Applications and BPAY® or EFT Payments Online:

https://investor.automic.com.au/#/ipo/lukinresources

ASSISTANCE

Need help with your application, no problem. Please contact Automic on:



PHONE: 1300 288 664 within Australia +61 (2) 9698 5414 from outside Australia



LIVE WEBCHAT:Go to www.automicgroup.com.au



EMAIL: corporate.actions@automicgroup.com.au

