

Lukin Resources Limited ACN 606 084 075

This is a Supplementary Prospectus dated 1 October 2021 and was lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on that date, supplementing the Company's Replacement Prospectus dated 6 September 2021 (**Prospectus**). ASIC, ASX Limited (**ASX**) and their officers take no responsibility as to the contents of this Supplementary Prospectus. This Supplementary Prospectus should be read in its entirety together with the contents of the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Revised Timetable

The Timetable is set out below:

Opening Date of Offer	6 September 2021
Closing Date of Offer (and the date by which all Application Forms must be received as set out in the Application Form)	1 November 2021
Settlement Date of Offer	8 November 2021
Allotment Date of Shares and Options	10 November 2021
Expected date for dispatch of holding statements	12 November 2021
Admission to the Official List of ASX	16 November 2021
Expected commencement of trading on ASX	19 November 2021

This timetable is indicative only. The Company reserves the right to vary any and all of the above dates without notice (including to close the Offer early, to extend the Closing Date, or to accept late Applications or bids, either generally or in particular cases. Investors are encouraged to submit their Applications as soon as possible.

Other than as set out above, all details in relation to the Prospectus remain unchanged. Terms used in this Supplementary Prospectus have the same meaning ascribed to them in the Prospectus.

Dated: 1 October 2021



Jaco Malan